

AUD Deals FY 2020-2021



BNG Bank N.V.
Private Placement
AUD 50mn 2.00% 17Yr
Sole Bookrunner

February 2021



Province of Alberta
Private Placement
AUD 100mn 2.4725% 25Yr
Sole Bookrunner

February 2021



BNG Bank N.V.
Private Placement
AUD 50mn 1.41% 10Yr
Sole Bookrunner

January 2021



European Bank for Reconstruction and Development
Private Placement
AUD 280mn 1.20% 10Yr
Green Transition Bond

January 2021



International Finance Corporation
Private Placement
AUD 20mn 1.50% 15Yr Tap
Social Bond

December 2020



International Finance Corporation
Private Placement
AUD 75mn 1.50% 15Yr Tap
Social Bond

December 2020



International Finance Corporation
Private Placement
AUD 50mn 1.50% 15Yr Tap
Social Bond

November 2020



Nederlandse WaterschapsBank N.V.
Kangaroo
AUD 40mn 1.67% 10Yr Tap
Sole Bookrunner

July 2020



Deutsche Bahn Finance GmbH
Kangaroo
AUD 200mn 1.987% 10Yr
Joint Bookrunner

July 2020



Agence Française de Développement
Private Placement
AUD 30mn 1.75% 10Yr
Sole Bookrunner

June 2020



BNG Bank N.V.
Kangaroo
AUD 15mn 3.30% 8Yr Tap
Sole Bookrunner

June 2020



International Finance Corporation
Kangaroo Bond
AUD 200mn 1.50% 15Yr
Social Bond Response to COVID-19
Sole Bookrunner

April 2020

AUD Deals FY 2019-2020



BPCE S.A.
AUD 50mn 2.25% 20Yr
Lead Manager

March 2020



**Banque Fédérative du
Crédit Mutuel**

AUD 161mn 2.157% 10Yr
Lead Manager

October 2019



**Central Nippon
Expressway Company Ltd**

RegS Bonds
AUD 350mn 5Yr
Joint Lead Manager


September 2019



**Nederlandse
WaterschapsBank N.V.**

AUD 15mn 3.30%
10Yr Tap
Lead Manager

August 2019



Eurofima

AUD 50mn 3.35%
10Yr Tap
Joint Lead Manager

July 2019



**Agence Française
de Développement**

AUD 25m 2.25% 10.5Yr
Lead Manager

June 2019



**Council of Europe
Development Bank**

AUD 35mn 2.9% 10Yr Tap
Lead Manager

May 2019



**Nederlandse
WaterschapsBank N.V.**

AUD 35mn 3.3% 10Yr Tap
Lead Manager

May 2019



**Nederlandse
WaterschapsBank N.V.**

AUD 15mn 3.30%
10.5Yr Tap
Lead Manager

April 2019